

**NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF AUGUST 19, 2004  
10:00 A.M. – SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the July 15, 2004 meeting.
3. Update on the Louisiana Transportation Authority LA 1 Toll Road Project.

**TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (NOVEMBER 2, 2004)**

4. **L04-369 – Town of Basile (Acadia and Evangeline Parishes)** – 8 mills tax, 10 years, 2005-2014, constructing, acquiring, extending, improving and/or maintaining drainage facilities, streets, street lighting facilities, bridges, sidewalks, waterworks, sewers and sewerage disposal works, recreational facilities, public parks, public buildings and fire department stations and equipment, including fire engines and payment of salaries for fire department personnel; and maintaining and operating the municipal police department and garbage collection and disposal facilities including the purchase of equipment therefore; acquiring industrial plant sites and purchasing or constructing within the municipality or adjoining area or areas outside of the corporate limits of the municipality, but within the Parish, industrial plant buildings and other necessary property, appurtenances or equipment.
5. **L04-370 – City of Gonzales (Ascension Parish)** – 3.27 mills, 10 years, 2006-2015, constructing, maintaining and operating fire department stations and equipment and providing for other matters in connection therewith.
6. **L04-339 – Caddo Parish Fire District Number Four** – 10 mills tax, 10 years, 2005-2014, maintaining and operating fire protection facilities, for purchasing fire trucks and other fire fighting equipment and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services.
7. **L04-340 – Maitland Recreation District of the Parish of Catahoula** – 5 mills tax, 10 years, 2005-2014, maintaining and operating the recreation facilities in Maitland Recreation District, including purchasing equipment necessary therefore.
8. **L04-371 – Catahoula Parish Police Jury** – 1% sales tax, 10 years, 2005-2014, constructing, acquiring, extending, improving, maintaining and/or operating garbage collection and disposal facilities and equipment with 75% being dedicated to the police jury and the other 25% for various municipalities in the parish, 25% of the police jury's 75% will be used for constructing, improving, maintaining and repairing gravel roads and bridges in the Parish.
9. **L04-372 – Enterprise Recreation District of the Parish of Catahoula** – 15 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining and operating recreational facilities for the Recreation District, including the necessary equipment therefore.

10. **L04-341 – Claiborne Parish Police Jury** – (1) 2.71 mills, 10 years, 2005-2014, operating, repairing, maintaining and equipping courthouse, jail and other parish buildings, including utilities; (2) 6.10 mills, 10 years, 2006-2015, constructing, maintaining and operating public libraries.
11. **L04-342 – East Carroll Parish Police Jury** – (1) 2.31 mills tax, 5 years, 2005-2009, utility expense and building upkeep and maintenance of the Parish Courthouse Buildings, (2) 7.49 mills tax, 5 years, 2005-2009, operating and maintaining the Parish Library and Bookmobile, (3) 1.5 mills tax, 10 years, 2005-2014, constructing, improving, maintaining, operating and supporting facilities programs and activities for the elderly in the parish through the Council on the Aging.
12. **L04-353 – Parishwide Fire Protection District of East Feliciana Parish - \$48 Structure Tax**, 10 years, 2005-2014, paying costs of fire protection services and emergency services provided by the parishwide fire protection district, including the acquisition, maintenance and operation of equipment and facilities within the District.
13. **L04-343 – Mamou Fire Protection District No. 1, Evangeline Parish** – 8.07 mills tax, 10 years, 2005-2014, constructing, improving, maintaining and operating fire protection facilities and acquiring equipment including fire trucks and paying the cost of obtaining water.
14. **L04-354 – Ward Four Fire Protection District, Jackson Parish** – (1) 10 mills, 10 years, 2008- 2017, maintaining, improving, acquiring and operating buildings and equipment of the fire department, fire protection or other first response services; (2) \$40 parcel fee, 10 years, 2008-2017, acquiring, constructing, maintaining and operating fire protection and other first response facilities and equipment, including cost of obtaining water for fire protection and salaries of firemen, and all purposes incidental.
15. **L04-358 – Lafourche Parish Council** – Home Rule Charter Amendment.
16. **L04-344 – Bastrop Area Fire Protection District No. 2, Morehouse Parish - \$125 Service Charge Collection**, 10 years, 2005-2014, constructing, purchasing, maintaining and operating fire protection equipment and facilities, including fire department salaries, for the District.
17. **L04-345 – Drainage District No. 4, St. Tammany Parish** - \$96 parcel fee, 5 years, maintenance of levee system, pumping station, pumps, holding ponds, construction of pumping stations and acquisition of land, operations including costs of operation staff, salaries of office staff, utilities and fuels, purchase of equipment, contract services, insurance, personnel and other related matters.
18. **L04-355 – Tangipahoa Parish Council** – (1) 1% sales tax, 4 years, 2005-2008, 25% to pay the cost of operation of local government and 75% to the Parish road and bridge fund to pay the cost of road and bridge maintenance and improvements (2) 2.81 mills ad valorem tax, 10 years, 2005-2014, for the maintenance and support of the Parish Library and its branches.

19. **L04-373 – Recreation District No. 8, Terrebonne Parish** – 9 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining and operating recreational facilities including the purchase of equipment.
20. **L04-356 – West Carroll Parish School Board, Epps School District No. 1** - 5 mills tax, 5 years, 2005-2009, constructing, improving, maintaining and repairing facilities, for purchase and lease of property, for maintenance, replacement, repair and purchase of equipment and to purchase institutional materials and supplies for Epps High School.
21. **L04-374 – Winn Parish Police Jury** – (1) 5 mills, 5 years, 2005-2009, maintaining and supporting, acquiring sites, erecting or renovating buildings, performing capital improvements on existing buildings or additions, including furniture, fixtures and equipment; (2) 2 mills, 5 years, 2005-2009, constructing, repairing and maintaining public streets and bridges; (3) 5 mills, 5 years, 2005-2009, constructing, repairing and maintaining public roads and bridges.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS**

22. **L04-346 – Allen Parish Law Enforcement District** – Not exceeding \$900,000 Budgetary Loan, not exceeding 6%, maturing no later than June 30, 2005, current operations.
23. **L04-361 – City of Marksville (Avoyelles Parish)** – Not exceeding \$420,000 Certificates of Indebtedness, non-interest bearing, maturing February 25, 2009, reimbursing Wal-Mart Louisiana, LLC a portion of the costs paid by Wal-Mart for public street and utilities improvements, extensions and relocations pursuant to the Cooperative Endeavor Agreement, dated as of March 20, 2003, between the Issuer and Wal-Mart.
24. **L04-377 – Caddo-Bossier Parishes Port Commission** – Not exceeding \$7,500,000 Loan Agreement between the Port and the Louisiana Local Government Environmental Facilities and Community Development Authority, not exceeding variable rates of 12%, not exceeding 26 years, financing the acquisition, construction and related costs of various capital projects to be located at the Port.
25. **L04-347 – Calcasieu Parish Assessment District** – Not to exceed \$500,000 Anticipation of Avails Loan, not to exceed 55% of the prime rate, March 1, 2005, current operations.
26. **L04-362 – Recreation and Park Commission for the Parish of East Baton Rouge** – Not exceeding \$9,400,000 Revenue Anticipation Notes, not exceeding 4%, March 1, 2005, pay current expenses.
27. **L04-363 – St. George Fire Protection District No. 2, East Baton Rouge Parish** – Not to exceed \$3,500,000 Revenue Anticipation Notes, not to exceed 4%, March 1, 2005, current expenses.
28. **L04-364 – Central Fire Protection District No. 4, East Baton Rouge Parish** – Not exceeding \$2,000,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquisition of land and the construction of two fire stations, purchase of necessary equipment including two fire trucks and the prepayment of two capital leases.

29. **L04-348 – Regional Planning Commission (Jefferson, Orleans, Plaquemines, St. Bernard & St. Tammany Parishes)** – Not exceeding \$75,000 line of credit, not exceeding the Bank One Prime commercial loan rate plus 95 basis points, maturing no later than March 1, 2005, paying current expenses.
30. **L04-365 – Fire Protection District No. 6, Jefferson Parish** – Not exceeding \$2,300,000 Certificates of Indebtedness, not exceeding 5%, March, 2010, acquiring, constructing, and improving fire protection facilities and fire fighting equipment and all purposes incidental.
31. **L04-351 – LaSalle Parish School Board, School District No. 1-A** – Not exceeding \$400,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 4.00%, March 1, 2010, improvements to existing schools including additions in the District.
32. **L04-366 – LaSalle Parish Law Enforcement District** – Not exceeding \$400,000 Revenue Anticipation Notes, not exceeding 5%, June 30, 2005, pay current expenses.
33. **L04-349 – Madison Parish Police Jury** – Not exceeding \$400,000 Budgetary Loan, not exceeding 6%, maturing no later than March 1, 2005, current operations.
34. **L04-367 – City of Bastrop (Morehouse Parish)** – Not exceeding \$1,500,000 Revenue Anticipation Notes, not exceeding 6%, maturing no later than June 30, 2005, current operations.
35. **L04-375 – Board of Assessors, Orleans Parish** - \$1,000,000 Revenue Anticipation Notes, not to exceed The Wall Street Journal Prime Rate per annum, April 15, 2005, purchase and installation of new computer equipment.
36. **L04-311 – Pointe Coupee Parish School Board** – Not to exceed \$2,000,000 Revenue Anticipation Certificates, not to exceed 5%, June 30, 2005, budget expenditures.
37. **L04-368 – St. John the Baptist Parish Council** – Not exceeding \$800,000 Revenue Anticipation Notes, not exceeding 5.00%, March 1, 2005, paying costs of current operations.
38. **L04-350 – St. Mary Parish Law Enforcement District** – Not exceeding \$600,000 Budgetary Loan, not exceeding 5.5%, maturing no later than February 1, 2005, current operations.
39. **L04-248 – Fire Protection District No. 9, St. Tammany Parish** - \$260,000 Certificates of Indebtedness, not exceeding 4%, March 1, 2011, acquiring, constructing and improving fire protection facilities and equipment.

## **TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL**

40. **L04-357 – Hospital Service District No. 1, St. James Parish** – Notice of Intention to issue not exceeding \$20,000,000 Hospital Revenue Bonds, not exceeding a fixed or variable rate of 12%, not to exceed 40 years, capital improvements to St. James Parish Hospital, including, without limitation, the acquisition, construction, furnishing and equipping of a replacement critical access hospital, including the acquisition of land and site preparation and renovations, additions, remodeling, replacement and equipping of the replacement hospital facilities.
41. **L04-360 – Hospital Service District No. 1, St. Mary Parish** – Notice of Intention to issue not exceeding \$15,000,000 of Hospital Revenue Bonds including: \$1,000,000, not exceeding a fixed or variable rate of 12%; \$8,000,000, not exceeding 9.50% and \$6,000,000, not exceeding 6%, all not exceeding 40 years, with said bonds being taxable or tax-exempt, acquiring, constructing and improving a hospital including the acquisition of equipment and furnishings.
42. **L04-352 – Town of Waterproof (Tensas Parish)** – Notice of intention to issue not exceeding \$560,000 Water Revenue Bonds, not exceeding 5.25%, not exceeding 40 years, acquiring and constructing improvements, renovations and replacements to the waterworks system including appurtenant equipment, accessories and properties, to be sold to Rural Development.
43. **L04-376 – West Feliciana Parish Law Enforcement District** – Notice of Intention to issue not exceeding \$2,000,000 Revenue Bonds, not exceeding 5.00%, not exceeding 40 years, acquire, construct and equip a work release detention facility, to be sold to Rural Development.

## **TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL**

44. **L04-359 – Jefferson Parish Council, West Jefferson Park and Community Center and Playground District** – Not exceeding \$10,000,000 Revenue Bonds, not exceeding fixed rates of 6% or variable rates of 12% per annum, not exceeding 30 years, constructing, acquiring or improving public works in Parc de Familles in the District.
45. **A. L04-265A – West Baton Rouge Parish Council** – Not exceeding \$765,000 Sewer Revenue Bonds, not exceeding 4.375%, not exceeding 40 years, constructing and acquiring a complete sanitary sewerage system for the Erwinville area including collection, transmission, treatment and disposal and all appurtenant equipment, accessories and properties, to be sold to Rural Development.  
  
**B. L04-265A – West Baton Rouge Parish Council** – Not exceeding \$765,000 Bond Anticipation Notes, not exceeding 4.80%, not exceeding 1 year, to provide interim financing.

## **TAB 7 - COLLEGES AND UNIVERSITIES**

46. **04-43 – Board of Supervisors of the University of Louisiana System (Louisiana Tech University)** – Not exceeding \$8,500,000 Revenue Refunding Bonds, Series 2004, not exceeding 5%, maturing no later than June 30, 2012, refunding the outstanding Revenue Refunding Bonds, Series 1999, funding a debt service reserve fund and paying the costs of issuance.

## **TAB 7 - STATE AGENCY**

47. **04-47 – Louisiana Housing Finance Agency** – Approval of fees related to not exceeding \$40,000,000 Single Family Mortgage Revenue Bonds, Series 2004C.

## **TAB 8 - INDUSTRIAL DEVELOPMENT BOARDS – FINAL APPROVALS**

48. **L04-266A – Industrial Development Board of the Parish of Caddo (Ivan Smith Properties L.C. Project)** – Not exceeding \$9,000,000 Adjustable Rate Taxable Revenue Bonds, not exceeding 12%, not exceeding 30 years, financing the construction and equipping of a furniture assembly and distribution facility to be located at 5434 Technology Drive in Shreveport.

## **TAB 9 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE**

49. **04-27A – Parish of Jefferson Home Mortgage Authority** – Not exceeding \$75,000,000 Single Family Mortgage Revenue Bonds, Series 2004B, not exceeding variable rates of 12%, not exceeding 32 years, to provide amounts to refund principle payments and prepayments on outstanding bonds or utilize private activity volume cap.

## **TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

50. **04-41 – Louisiana Public Facilities Authority (Carmel Estates Project)** – Not exceeding \$28,000,000 Multifamily Housing Revenue Bonds, Series 2004A and Subordinate Series 2004B, in one or more series, financing the acquisition of scattered site residential rental facilities, to be comprised of approximately 305 modular housing units located at 2111 Carmel Drive, Lafayette Parish.
51. **04-42 – Louisiana Public Facilities Authority (Tivoli Place Apartments Project)** – Not exceeding \$8,500,000 Revenue Bonds, in one or more series, to finance the acquisition, renovation and equipping of a 166 unit apartment complex at 1040 St. Charles Avenue, New Orleans.
52. **04-44 – Calcasieu Parish Public Trust Authority (Racca Processing and Specialty Meats, LLC Project)** – Not exceeding \$1,500,000 Industrial Revenue Bonds, Series 2004, financing the acquisition and construction of a facility for meat processing, packaging and distribution, to be located in Lacassine, Jefferson Davis Parish.

53. **04-45 – Louisiana Public Facilities Authority (Baton Rouge General Medical Center Project)** – Not exceeding \$225,000,000 Mortgage Revenue Bonds, in one or more series for the purpose of (i) refunding the outstanding revenue bonds, Series 1989A, 1989B, 1992, 1994 and 1996 and (ii) financing a portion of the costs of an expansion and renovation project at Baton Rouge General Medical Center-Bluebonnet at 8585 Picardy Avenue, Baton Rouge.

**TAB 10 - OTHER BUSINESS**

54. **L04-379 – Cooperative Endeavor Agreement by and between the State of Louisiana and Union Tank Car Company and Louisiana Department of Economic Development and City of Alexandria (Rapides Parish) and England Economic and Industrial Development District** providing for the financing and development of a new state-of-the-art rail car manufacturing facility in Alexandria.
55. Discussion and approval of the form related to the “Costs of Issuance and Reporting Rule” approved by the Bond Commission on February 19, 2004, and adopted July 20, 2004.
56. Adjourn.

*In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.*